

UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF MICHIGAN

In re *Surefil, LLC*, a *Michigan Limited Liability Company*Case No. *09-06914-jrh*Chapter *11*

_____/ Debtor

SUMMARY OF SCHEDULES Amended 08/25/2009

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	Attached (Yes/No)	No. of Sheets	ASSETS	LIABILITIES	OTHER
A-Real Property	Yes	<i>0</i>	\$ <i>0.00</i>		
B-Personal Property	Yes	<i>0</i>	\$ <i>5,117,687.08</i>		
C-Property Claimed as Exempt	No	<i>0</i>			
D-Creditors Holding Secured Claims	Yes	<i>0</i>		\$ <i>11,600,000.00</i>	
E-Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	<i>0</i>		\$ <i>0.00</i>	
F-Creditors Holding Unsecured Nonpriority Claims	Yes	<i>8</i>		\$ <i>7,883,931.04</i>	
G-Executory Contracts and Unexpired Leases	Yes	<i>2</i>			
H-Codebtors	Yes	<i>0</i>			
I-Current Income of Individual Debtor(s)	No	<i>0</i>			\$ <i>0.00</i>
J-Current Expenditures of Individual Debtor(s)	No	<i>0</i>			\$ <i>0.00</i>
TOTAL		<i>10</i>	\$ <i>5,117,687.08</i>	\$ <i>19,483,931.04</i>	

UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF MICHIGAN

In re *Surefil, LLC, a Michigan Limited Liability Company*Case No. *09-06914-jrh*Chapter *11*

_____/ Debtor

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11, or 13, you must report all information requested below.

☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	\$
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$
Student Loan Obligations (from Schedule F)	\$
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	\$
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$
TOTAL	\$

State the following:

Average Income (from Schedule I, Line 16)	\$
Average Expenses (from Schedule J, Line 18)	\$
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	\$

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		\$
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column	\$	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		\$
4. Total from Schedule F		\$
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		\$

In re Surefil, LLC, a Michigan Limited Liability Company
Debtor

Case No. 09-06914-jrh
(if known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES
Amended 08/25/2009

DECLARATION UNDER PENALTY ON BEHALF OF A CORPORATION

I, W B Hunt Corp., Manager of the Corporation
named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 11 sheets,
and that they are true and correct to the best of my knowledge, information, and belief.

Date: 8/25/2009

Signature /s/ W B Hunt Corp.
Name: W B Hunt Corp.
Title: Manager

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

B6F (Official Form 6F) (12/07)

In re Surefil, LLCCase No 09-06914-jrh

Debtor(s)

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Amended 08/25/2009

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A B , a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 USC §112 and Fed R Bankr P 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedules. Report this total also on the Summary of Schedules, and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
	H--Husband W--Wife J--Joint C--Community					
Account No						\$ 339.17
Creditor # : 1 Applied Industrial Technologie 22510 Network Place Chicago IL 60673-1225						
Account No						\$ 606.37
Creditor # : 2 Armas Enterprises P.O. Box 366663 San Juan PR 00936-6663						
Account No						\$ 5,442.50
Creditor # : 3 Blue Water Partners, LLC 146 Monroe Center, N.W. Suite 701 Grand Rapids MI 49503						
Account No						\$ 313.72
Creditor # : 4 Colonial Life Processing Center P.O. Box 1365 Columbia SC 29202-1365						
Subtotal \$						\$ 6,701.76
Total \$						

5 continuation sheets attached

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and if applicable on the Statistical Summary of Certain Liabilities and Related Data)

B6F (Official Form 6F) (12/07) - Cont.

In re Surefil, LLC

Debtor(s)

Case No 09-06914-jrh

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS **Amended 08/25/2009**

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No						\$ 546.40
Creditor # : 5 Companion Life P.O. Box 100102 Columbia SC 29202-1365						
Account No						\$ 215.00
Creditor # : 6 David & Wierenga, P.C. 50 Monroe, N.W. Suite 720W Grand Rapids MI 49503		Legal Services				
Account No						\$ 3,571.13
Creditor # : 7 DTE Energy P.O. Box 740786 Cincinnati OH 45274-0786		Gas Bill				
Account No						\$ 60,802.50
Creditor # : 8 E-Pak Machinery 1535 South State Road 39 La Porte IN 46350						
Account No						\$ 136.16
Creditor # : 9 FiA Card Services Platinum Plu P.O. Box 15710 Wilmington DE 19886-5710						
Account No						\$ 1,131.00
Creditor # : 10 Flex Checks, Inc. 2030 Leonard, N.W. Grand Rapids MI 49514-1215						

Sheet No 1 of 5 continuation sheets attached to Schedule of
 Creditors Holding Unsecured Nonpriority Claims

Subtotal \$

\$ 66,402.19

Total \$

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules
 and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data)

B6F (Official Form 6F) (12/07) - Cont.

In re Surefil, LLC

Debtor(s)

Case No 09-06914-jrh

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
Amended 08/25/2009

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No						\$ 1,547.00
Creditor # : 11 Grand Rapids Press Dept. 77571 P.O. Box 77000 Detroit MI 48277-0571						
Account No						\$ 2,267.50
Creditor # : 12 Method Design, Inc. 1145 Lake Grove Avenue Grand Rapids MI 49506						
Account No						\$ 593.00
Creditor # : 13 Mettler Toledo Thornton 23668 Network Place Chicago IL 60673-1236						
Account No						\$ 800.00
Creditor # : 14 Naylor, LLC P.O. Box 847865 Dallas TX 75284-7865						
Account No						\$ 20,232.60
Creditor # : 15 Pilot Chemical Company 2744 E. Kemper Cincinnati OH 45241						
Account No 2560-00-00						\$ 525,000.08
Creditor # : 16 Porteous, David		Loan Payable				

Sheet No 2 of 5 continuation sheets attached to Schedule of

Creditors Holding Unsecured Nonpriority Claims

Subtotal \$

\$ 550,440.18

Total \$

(Use only on last page of the completed Schedule F Report also on Summary of Schedules
and if applicable on the Statistical Summary of Certain Liabilities and Related Data)

B6F (Official Form 6F) (12/07) - Cont.

In re Surefil, LLC

Debtor(s)

Case No 09-06914-jrh

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
Amended 08/25/2009

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No					X	\$ 1,018,000.00
Creditor # : 17 Process Results, Inc. 201 South Ann Arbor St. Saline MI 48176-1303		Construction Services Subject to Litigation				
Account No					X	\$ 155,989.52
Creditor # : 18 Prosys, LLC 201 South Ann Arbor St. Saline MI 48176-1303		Construction Services Subject to Litigation				
Account No						\$ 1,596.07
Creditor # : 19 R&L Carriers, Inc. P.O. Box 713153 Columbus OH 43271-3153						
Account No 2540-00-00						\$ 1,100,000.00
Creditor # : 20 R. Creswell Trust 4319 Valleyside Court, NE Grand Rapids MI 49525		Loan Payable				
Account No						\$ 10,422.00
Creditor # : 21 Rehman Robson Group 5800 Gratiot Saginaw MI 48605						
Account No 2530-00						\$ 550,000.00
Creditor # : 22 RT Groos, LLC 161 Ottawa, NW, Suite 502 Grand Rapids MI 49503		Loan Payable				

Sheet No 3 of 5 continuation sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal \$

\$ 2,836,007.59

Total \$

(Use only on last page of the completed Schedule F Report also on Summary of Schedules
and if applicable on the Statistical Summary of Certain Liabilities and Related Data)

B6F (Official Form 6F) (12/07) - Cont.

In re Surefil, LLCCase No 09-06914-jrh

Debtor(s)

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS **Amended 08/25/2009**

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No					X	\$ 17,165.78
Creditor # : 23 Rush Creek Excavating & Const. 7848 Meadowood Drive Hudsonville MI 49426		Subject to Litigation				
Account No						\$ 307.00
Creditor # : 24 S&S Tool, Inc. 1310 Taylor, N.E. Grand Rapids MI 49505						
Account No						\$ 6,889.83
Creditor # : 25 Schenk, Boncher & Rypma 601 Three Mile Road, N.W. Suite A Grand Rapids MI 49544-1601		Legal Services				
Account No						\$ 624.92
Creditor # : 26 TDS Metrocom P.O. Box 94510 Palatine IL 60094-4510						
Account No 2545-00						\$ 550,000.00
Creditor # : 27 Valleyside Investment 4319 Valleyside Court, NE Grand Rapids MI 49525		Loan Payable				
Account No						\$ 420.69
Creditor # : 28 Verizon Wireless P.O. Box 15062 Albany NY 12212-5062		Cellular Telephone				

Sheet No 4 of 5 continuation sheets attached to Schedule of

Creditors Holding Unsecured Nonpriority Claims

Subtotal \$

\$ 575,408.22

Total \$

(Use only on last page of the completed Schedule F Report also on Summary of Schedules and if applicable on the Statistical Summary of Certain Liabilities and Related Data)

B6F (Official Form 6F) (12/07) - Cont.

In re Surefil, LLCCase No. 09-06914-jrh

Debtor(s)

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
Amended 08/25/2009

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No						\$ 2,451.09
Creditor # : 29 Vierson Boiler Repair 3700 Patterson Avenue, S.E. Grand Rapids MI 49512						
Account No		2/2009 Loan				\$ 110,645.64
Creditor # : 30 VIVA Beverages, Inc. Attn: Manager 27777 Franklin Road, Ste 1640 Southfield MI 48034						
Account No 2550-00		Loan Payable				\$ 225,000.00
Creditor # : 31 WB Hunt 1959 San Lue Rae, SE Grand Rapids MI 49506						
Account No 2551-00-00		Loan Payable				\$ 1,096,095.60
Creditor # : 32 WB Hunt 2008 1959 San Lue Rae, SE Grand Rapids MI 49506						
Account No						
Account No						

Sheet No. 5 of 5 continuation sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority ClaimsSubtotal \$ **\$ 1,434,192.33**Total \$ **\$ 5,469,152.27**(Use only on last page of the completed Schedule F Report also on Summary of Schedules
and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data)

In re Surefil, LLC

/ Debtor

Case No. 09-06914-jrh

(if known)

SCHEDULE G-EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Amended 08/25/2009

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State the nature of debtor's interests in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if the debtor has no executory contracts or unexpired leases.

Name and Mailing Address, including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether Lease is for Nonresidential Real Property. State Contract Number of any Government Contract
<i>Grand Brands, LLC 4518 Danvers Drive, S.E. Grand Rapids MI 49512</i>	Contract Type: <i>Intellectual Property License Agreement</i> Terms: <i>Indefinite</i> Beginning date: <i>1/2/2009</i> Debtor's Interest: <i>Licensee</i> Description: <i>Property License Agreement</i> Buyout Option:
<i>REF Leasing Co. 9377 W. Grand Ave. Franklin Park IL 60131</i>	Contract Type: <i>Equipment Rental Lease</i> Terms: <i>\$2,100 per month</i> Beginning date: <i>5/22/2009</i> Debtor's Interest: <i>Lessee</i> Description: <i>1 - R23041 Axon EZ100 Capper 80738 2 - 5E7318 OAL Associates CST-4/6/36-6 Shrink</i> Buyout Option: <i>Total purchase amount less 25% of rental</i>
<i>Surefil Properties, LLC 4560 Danvers Drive Grand Rapids MI 49512</i>	Contract Type: <i>Rental Lease Agreement</i> Terms: <i>\$35,160 for 69 months</i> Beginning date: <i>3/15/2006</i> Debtor's Interest: <i>Lessee</i> Description: <i>Lease and rental of 4560 Danvers, S.E., Grand Rapids, MI 49512</i> Buyout Option:
<i>The Huntington National Bank 105 East Fourth Cincinnati OH 45202</i>	Contract Type: <i>Equipment Lease</i> Terms: Beginning date: Debtor's Interest: <i>Lessee</i> Description: <i>Lease of various items of equipment</i> Buyout Option:
<i>US Bancorp. Business Equipment 1310 Madrid Street, Suite 101 Marshall MN 56258</i>	Contract Type: <i>Equipment Rental Lease</i> Terms: <i>48 Monthly payments of \$459.90</i> Beginning date: <i>1/5/2007</i> Debtor's Interest: <i>Lessee</i> Description: <i>Canon 3380; Color Copier/Printer; Fax Board; Cassette Feeding Unit; Finisher 21</i> Buyout Option:

In re Surefil, LLC

/ Debtor

Case No. 09-06914-jrh

(if known)

SCHEDULE G-EXECUTORY CONTRACTS AND UNEXPIRED LEASES
Amended 08/25/2009

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract.	Description of Contract or Lease and Nature of Debtor's Interest. State whether Lease is for Nonresidential Real Property. State Contract Number of any Government Contract.
<i>VIVA Beverages, LLC</i> <i>27777 Franklin Rd., Suite 2500</i> <i>Southfield MI 48034</i>	Contract Type: <i>Manufacturing and Supply Agreement</i> Terms: <i>Termination Date 09/18/2010, subject to extension</i> Beginning date: <i>8/21/2008</i> Debtor's Interest: <i>Manufacturer</i> Description: <i>Contract to manufacture all of VIVA's</i> <i>requirements of energy drinks</i> Buyout Option: <i>N/A</i>